PB Meeting Gift Campaign

From 1 September 2026 to 31 December 2026 (inclusive), clients who complete any of the following business-related activities may contact their Relationship Manager to receive one HSBC-branded gift. Gifts are limited in quantity and will be awarded on a first-come, first-served basis.

1. New clients who successfully open a Private Bank account with HSBC China.
2. Existing HSBC China Private Bank clients who complete an Asset Allocation Review[1].
3. Existing HSBC China Private Bank clients who add a new Asset Class[2].

Notes:

1. Asset Allocation Review includes Portfolio Review, Holding Product Review, and Insurance Policy Review.
2. A new addition is defined as the acquisition of one new asset class beyond those held at the end of August 2026. It does not refer to adjustments within existing asset classes (changing specific products within a class). There are eight (8) asset classes in total:
    - i. Deposits (Time Deposits / Call Deposits / Personal Large-Denomination Certificate of Deposit)
    - ii. Structured Deposits (launched by HSBC China)
    - iii. Fund-related Products (including QDII – Overseas Investment Plan – Fund (launched by HSBC China) / Local Unit Trust (distributed by HSBC China)/ MRF-Recognised HK Funds (distributed by HSBC China)
    - iv. Overseas Investment Plan – Bond/Overseas Investment Plan – Structured Notes （Launched by HSBC China）
    - v. Wealth Management Product (distributed by HSBC China)
    - vi. Asset Management Plans (distributed by HSBC China)
    - vii. Trust Plans (distributed by HSBC China)
    - viii. Insurance Products (distributed by HSBC China)
3. Each client may receive a gift for each completed eligible activity. There is no limit on the number of times a client may participate during the campaign period.
4. Gifts are non-refundable and non-exchangeable unless defective.
5. Campaign gifts are provided by third-party suppliers. In the event of any issues relating to gift delivery or product quality, HSBC will assist clients in contacting the relevant supplier.
6. Gifts cannot be returned, refunded, exchanged, or converted into cash.
7. HSBC China reserves the right, where necessary and within the scope permitted by Chinese laws and regulations, to amend the terms and conditions of this campaign (including, but not limited to, postponing or terminating the campaign early, modifying or cancelling rewards, etc.). Such amendments will take effect upon announcement on the HSBC China website, mobile banking app, WeChat official account, or other relevant channels. Clients are advised to stay informed.