

有关部分富达基金投资目标进一步披露和投资政策修订的通知

尊敬的客户，应富达基金公司通知，部分富达基金作了以下投资目标的进一步披露和投资政策的修订，其中包括汇丰代客境外理财计划 - 开放式海外基金型产品所投向的三只富达基金：**富达亚洲债券基金**、**富达大中华基金**以及**富达新兴市场基金**。相关产品的风险评级未发生变更。

1. 修订**富达亚洲债券基金**有关投资于混合资产及或然可换股债券（“CoCos”）的投资目标以作出进一步披露

A: 修订详情

卢森堡及香港监管机构要求资产管理公司遵守特定资产类别及证券工具类别的最低披露要求，因此相关基金的投资目标将作出进一步披露，从而使这些基金有权把少于 30%的总资产净值投资于混合资产及或然可换股债券；少于 20%的总资产净值可投资于或然可换股债券。

B: 对基金的影响

虽然前述投资目标的变动不会改变相关基金的整体风险类别，但投资者亦须注意投资于混合资产及或然可换股债券的相关风险，详情见基金公司官方通知。链接：[中英文](#)

C: 什么是 CoCos

CoCos 是一种具有损失吸收特点的混合债务证券，旨在于一旦发生若干触发事件，把证券转换为发行机构股份（可能按折价转换），或撇减其本金（包括永久撇减至零）。CoCos 的票息付款由发行机构全权酌情厘定，并可随时基于任何理由及在任何一段期间取消。

D: 截止至 2020/10/31, 基金混合资产的投资占比为 1.98%, 或然可换股债券投资占比为 0%, 。

2. 修订若干基金对中国境内投资的限额

A: 修订详情

富达大中华基金直接投资于中国境内证券的投资限额，以及直接与间接投资总额将会调高。**富达新兴市场基金**直接投资于中国境内证券的投资限额将会调高，但直接与间接投资总额将维持不变。

	中国 A 股和 B 股			
	现有最高投资比重		新的最高投资比重	
基金名称	直接投资比重	直接+间接比重	直接投资比重	直接+间接比重
富达大中华基金	最高 10%	少于 30%	最高 20%	少于 60%
富达新兴市场基金	最高 10%	少于 30%	最高 20%	少于 30%

B. 对基金的影响

就直接及/ 或间接投资于中国境内证券的投资限额将调升至超过其各自净资产 30%的基金而言，将须承受更多与投资于中国相关的风险，尤其是「中国相关的一般风险」（包括「人民

币货币及汇兑风险」、「中国资产」、「QFII」、「沪深港通」、「中国大陆税务风险」、「中国大陆债务证券的相关波幅及流动性风险」及「CIBM 的相关风险」)。

C: 截止至 2020/10/31, 富达大中华基金直接与间接投资于中国境内证券的总额占比为 9.5%, 富达新兴市场基金总额占比为 10.6%。

相关汇丰代客境外理财计划 - 开放式海外基金型产品详情如下:

产品代码	产品名称	风险等级	ISIN
IPFD2007 /IPFD3007	富达新兴市场基金 - 美元 - 累计	4	LU0261950470
IPFD2155 /IPFD3155	富达大中华基金 - 美元 - 分派	5	LU0048580855
IPFD2222 /IPFD3222	富达亚洲债券基金 - 每月特色派息 - 美元 - 分派	2	LU1371569200
IPFD2223 /IPFD3223	富达亚洲债券基金 - 每月特色派息 - 港元 - 分派	2	LU1371569465
IPFD2224 /IPFD3224	富达亚洲债券基金 - 澳元对冲 - 分派	3	LU1371569549

针对您汇丰代客境外理财计划-开放式海外基金型产品的投资, 我行本着善意和适当谨慎的原则, 建议您仔细阅读我行提供的通知以及基金公司的通知, 慎重考虑并自行做出投资决定。若您无意持有投资于上述相关基金对应汇丰代客境外理财计划 - 开放式海外基金型产品, 您于即日起至2020年12月15日15: 00 (北京时间) 前亲临我行网点或通过网上银行、手机银行、微信服务号“汇丰中国客户服务” 全部赎回或免费转出持有的汇丰代客境外理财计划 - 开放式海外基金型产品的理财计划单位 (符合该基金转换要求)。

若您希望具体了解受本次信息或者您有任何其他疑问, 请随时垂询您的客户经理或拨打汇丰中国客户服务热线 95366。

谢谢!

汇丰银行 (中国) 有限公司
2020 年 12 月 4 日

Notice on amendments to investment objectives and policies of certain QDII Fidelity funds under QDII scheme

Dear customer,

As notified by the fund house Fidelity, amendments have been made to the investment objectives and policies of certain Fidelity funds (i.e., **Fidelity Asian Bond Fund**, **Fidelity Emerging Markets Fund** and **Fidelity Greater China Fund**) under HSBC QDII scheme. The product risk rating stays the same.

1. Additional disclosures in **Fidelity Asian Bond Fund**'s investment objective regarding the fund's exposures to hybrid securities and contingent convertible bonds ("CoCos")

A: Amendments Details:

The Luxembourg and Hong Kong regulator require asset managers to meet Minimum Disclosure Requirements for specific assets classes and security instrument types for the distribution of collective investment scheme registered and distributed in Luxembourg and Hong Kong jurisdictions. The investment objective of the impacted funds will be updated so that these funds are entitled to invest less than 30% of their total net assets in hybrids securities and CoCos, with less than 20% of their total net assets to be invested in CoCos.

B: Impact

While the overall risk profile of the fund will not change as a result of the change in the investment objective described above, you should note the risks associated with its investment in hybrids and CoCos, with details stated in the fund house's notice: [CN&EN](#)

C: What are CoCos

CoCos are a form of hybrid debt security with loss-absorption features that are intended to either convert into equity shares of the issuer (potentially at a discounted price) or have their principal written down (including permanently written down to zero) upon the occurrence of certain 'triggers'. Coupon payments on CoCos are discretionary and may be cancelled by the issuer at any point, for any reason, and for any length of time.

D: As of 2020/10/31, the fund invests 1.98% in Hybrid debt, and 0% in CoCos.

2. Amendments to the Limits related to Onshore China Investments for Certain Funds

A: Amendments Details:

Fidelity Greater China Fund will increase its direct exposure and its aggregate direct and indirect exposure to Onshore Chinese Securities.

Fidelity Emerging Markets Fund will increase its direct exposure to Onshore Chinese Securities, but its aggregate direct and indirect exposure will remain unchanged.

	China A and B Shares
--	----------------------

Fund Name	Current maximum exposure		Current maximum exposure	
	Direct Exposure	Aggregate - including direct and indirect exposure	Direct Exposure	Aggregate - including direct and indirect exposure
Fidelity Greater China Fund	Up to 10%	Less than 30%	Up to 20%	Up to 60%
Fidelity Emerging Markets Fund	Up to 10%	Less than 30%	Up to 20%	Up to 30%

B: Impacts

For funds whose direct and/or indirect exposures to Onshore Chinese Securities will be increased beyond 30% of their respective net assets, they will be subject to increased risks associated with investments in China, in particular “General China Related Risk” (including “Chinese Renminbi Currency and Conversion Risks”, “China Assets”, “QFII”, “Stock Connect”, “Mainland China Tax Risk”, “Volatility and Liquidity Risk associated with Mainland China Debt Securities” and “Risks associated with CIBM”).

C: As of 2020/10/31, Fidelity Greater China Fund and Fidelity Emerging Markets Fund’s direct exposure to Onshore Chinese Securities are 9.5% and 10.6% respectively.

Details of relevant funds:

Product code	Product Names	Product Risk Rating	ISIN
IPFD2007 /IPFD3007	Fidelity Emerging Markets Fund - USD - Acc.	4	LU0261950470
IPFD2155 /IPFD3155	Fidelity Greater China Fund - USD - Dist.	5	LU0048580855
IPFD2222 /IPFD3222	Fidelity Asian Bond Fund - MINCOME - USD - Dist.	2	LU1371569200
IPFD2223 /IPFD3223	Fidelity Asian Bond Fund - MINCOME - HKD - Dist	2	LU1371569465
IPFD2224 /IPFD3224	Fidelity Asian Bond Fund - AUD(Hedged) - Dist	3	LU1371569549

We recommend that you consider prudently and make your own investment decisions based on the notices provided by us and the fund house.

If you have no intention to keep holding the relevant QDII product investing into the above Fidelity funds, you may apply for redemption or switching out of the relevant products free of charge by 15:00 2020 Dec 15 through our branch channel, HSBC China WeChat service account (HSBC China

customer service), HSBC China mobile banking or HSBC China personal internet banking.

Should you have any questions or want to make any further inquiries, please contact your relationship manager or call HSBC China Customer Service Hotline 95366. Thank you

Yours Sincerely,
HSBC (China) Ltd.
[4 Dec 2020]