



To: HSBC Bank (China) Company Limited

Date: _____

Consent for Joining Video Call for HSBC GBA Southbound Wealth Management Connect Service Application with HSBC Hong Kong

I confirmed & agreed that:

1. To complete HSBC GBA Southbound Wealth Management Connect Service application, I requested **HSBC Bank (China) Company Limited (“HSBC China”)** to provide account opening witnessing service in assisting me with the HSBC GBA Wealth Management Connect Southbound Services (“HK WMC Service”) application with **The Hongkong and Shanghai Banking Corporation Limited (“HSBC Hong Kong”)**.
2. I agree that the account opening and pairing process for HK WMC Service will be by video call with HSBC Hong Kong representative. HSBC China representative will also join the call per my request to witness the signing of HK WMC Service application documents, including but not limited to the documents listed below and any other documents required by HSBC Hong Kong (“HK WMC Service Application Documents”). HK WMC Service Application Documents will be sent to HSBC Hong Kong by HSBC China after the video call in the manner as required by HSBC Hong Kong to complete the application.
 - a) Assessment For Vulnerable Customer Status – Investment Products / Insurance Products;
 - b) Personal Account Signature Card; and
 - c) HSBC GBA Wealth Management Connect Southbound Services - Customer Declaration Form, which confirms my agreement and acceptance to the below forms, or sign below forms separately.
 - (i) Integrated Account - HSBC GBA Wealth Management Connect Account Opening Form
 - (ii) Integrated Account - Investment Services Application Form or Integrated Account Opening/ Conversion Form - Investment Services
 - (iii) HSBC GBA Wealth Management Connect Southbound Services Account Pairing Form
3. I understand that HSBC Hong Kong is solely responsible for the HK WMC Service and HSBC China’s role in this video call is witnessing the signing of the HK WMC Service Application Documents and passing the same to HSBC Hong Kong as per my request. HSBC China will not take any liabilities nor obligations under HK WMC Service provided by HSBC Hong Kong. All communication, interaction between HSBC Hong Kong and me and all operations relating to the HK WMC Service Application will be handled by HSBC Hong Kong.
4. I understand that HSBC China representative will not answer any questions nor provide any information about the HK WMC Service. If any information is not appropriate to be disclosed to HSBC China, I will not discuss it with HSBC Hong Kong during the video call.
5. HSBC China may provide information about my application to HSBC Hong Kong to enable HSBC Hong Kong to provide progress update to me and vice versa, where required.

Signature: _____

Name: _____

Identification Type: _____

Identification Number: _____

Referral Source: Branch / Call Center