



To: HSBC Bank (China) Company Limited

Date: _____

Consent for Joining Video Call for HSBC GBA Northbound Wealth Management Connect Service Application with HSBC Hong Kong

I confirmed & agreed that:

1. I requested **HSBC Bank (China) Company Limited (“HSBC China”)** to provide overseas account opening booking service in assisting me with the application of HK Designated RMB Savings as HSBC GBA Northbound Wealth Management Connect Hong Kong Funding Source Account (**“Wealth Management Connect Remittance Account”** or **“WMC Remittance Account”**) with **The Hongkong and Shanghai Banking Corporation Limited (“HSBC Hong Kong”)**.
2. I agree that the account opening for WMC Remittance Account will be by video call with HSBC Hong Kong representative. HSBC China representative will also join the call per my request to witness the signing of WMC Remittance account opening application documents, including but not limited to the documents listed below and any other documents required by HSBC Hong Kong (**“WMC Remittance Account Application Documents”**). WMC Remittance Account Application Documents will be sent to HSBC Hong Kong by HSBC China after the video call in the manner as required by HSBC Hong Kong to complete the application.
 - a) Assessment for Vulnerable Customer Status – Investment Products / Insurance Products
 - b) GBA Wealth Management Connect Eligibility Checklist for Northbound Service
 - c) Certified copies of my Hong Kong Identity card (“HKID”), and Mainland Travel Permit / Residence Permit for HK and Macao Residents
 - d) HSBC GBA Wealth Connect Designated RMB Savings Account Application Form
 - e) New Renminbi Account Deposit Instruction Form (For Personal Account)
 - f) Online Banking Registered Transfer Accounts – Limit Increase and Maintenance Request Form
 - g) Personal Account Signature Card
 - h) Customer Declaration Form, which confirms my agreement and acceptance to the below forms:
 - (i) HSBC GBA Wealth Connect Designated RMB Savings Account Application Form
 - (ii) New Renminbi Account Deposit Instruction Form (For Personal Account)
 - (iii) Online Banking Registered Transfer Accounts – Limit Increase and Maintenance Request Form
3. I understand that HSBC Hong Kong is solely responsible for the WMC Remittance Account and HSBC China’s role in this video call is witnessing the signing of the Application Documents and passing the same to HSBC Hong Kong as per my request. HSBC China will not take any liabilities nor obligations under WMC Remittance Account provided by HSBC Hong Kong. All communication, interaction between HSBC Hong Kong and me and all operations relating to the WMC Remittance Account application will be handled by HSBC Hong Kong.
4. I understand that HSBC China representative will not answer any questions nor provide any information about the WMC Remittance Account. If any information is not appropriate to be disclosed to HSBC China, I will not discuss it with HSBC Hong Kong during the video call.
5. HSBC China may provide information about my application to HSBC Hong Kong to enable HSBC Hong Kong to provide progress update to me and vice versa, where required.

Signature: _____

Name: _____

HKID Number: _____

Referral Source: Branch / Call Center