



To: The Manager 致: 经理

HSBC Bank (China) Company Limited 汇丰银行(中国)有限公司

 分行Date 日期

D	D	M	M	Y	Y	Y	Y
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HSBC SERVICE TYPE CONVERSION APPLICATION FORM 服务类型转换申请表格

NOTE 注意:

- Please tick (✓) where applicable and complete this form in BLOCK LETTERS.
请在适当的方格内划上钩号 (✓), 并用正楷填写。
- *Please delete whichever is not appropriate by crossing it out.
*请删去不适用者。

Salutation 稱謂	Family Name 姓	First Name(s) 名	Name in Chinese 中文姓名
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Identity Document Type 身份证明文件类别	Identity Document Number 身份证明文件号码
<input type="text"/>	<input type="text"/>

Debit Card No. 借记卡号(16 digits 16 位)	Issue No. 发卡序号
<input type="text"/>	<input type="text"/>

Card Delivery Method 卡片寄送方式

Debit Card will be mailed to your correspondence address maintained with the Bank, please make sure your said correspondence address is correct, complete and valid. Please fill in the 'Change of Personal Data Instructions Form' for correspondence address change. 借记卡将寄至您在我行预留的邮寄地址, 请确保该您在我行登记的邮寄地址正确、完整及有效。如需更改您的邮寄地址, 请填写《更改个人资料指示表格》。

For correspondence address in mainland: Please select your Debit Card delivery method below
境内邮寄地址: 请选择借记卡寄送方式

- by Appointed Registered Mail (free)
使用预约投递挂号信 (免费)
- by EMS (RMB20 charge)
使用邮政特快专递 (代收费人民币20元)

Please specify your domestic cellphone number for SMS notification and delivery contact.
请注明您的国内手机号码用于发送短信通知及投递联系

- Preferred Language for SMS notification 短信通知偏好语言
- English 英文 Chinese 中文

Important Notes 重要事项

- A default normal Registered Mail service will be applied if you fail to pick any choices or provide your cellphone number for mainland correspondence address. 如您没有为境内邮寄地址勾选寄送方式或未预留手机号码, 将自动适用普通挂号信服务。
- As required by relevant delivery service provider, the domestic cellphone number you provide will be printed on the envelope for delivery contact. 应相关快递服务商之要求, 您提供的国内手机号码将被打印在信封上用于投递联系。

Immediate Conversion to HSBC Premier 即时转换为 [卓越理财] 服务

- I hereby apply for immediate conversion to HSBC Premier. I understand and acknowledge that such conversion will be effective only if my day-end Total Relationship Balance with HSBC Bank (China) Company Limited (the "Bank") as of the date of this application meets the HSBC Premier Minimum Total Relationship Balance requirement set by the Bank. 本人特此申请即时转换为「卓越理财」服务，本人理解和确认该等转换须满足以下条件方生效：本人在汇丰银行（中国）有限公司（以下简称“贵行”）开立的所有账户在本申请函之日的日末账户总余额不少于贵行设定的「卓越理财」最低账户总余额的要求。
- I hereby apply for immediate conversion of my HSBC Debit Card (if any) to HSBC Premier Debit Card upon the effectiveness of my conversion to HSBC Premier. I understand and agree that my HSBC Debit Card (if any) will be cancelled, and will be no longer usable after 45 days from the date of this application, and I have the responsibility to return my original HSBC Debit Card to the Bank or destroy my original HSBC Debit Card by myself. I understand and acknowledge that my HSBC Premier Debit Card issued by the Bank will still be governed by the Debit Card Terms and Conditions of HSBC Bank (China) Company Limited. 本人申请在本人转换为「卓越理财」服务生效的同时，将本人持有的汇丰中国借记卡（如有）转换成汇丰中国卓越理财借记卡。本人理解和同意，一旦向贵行提交本申请，即视为本人同意取消原汇丰中国借记卡（如有），原汇丰中国借记卡（如有）将于本申请之日起的45天后无法使用，本人有义务将原汇丰中国借记卡交还给贵行或自行销毁。本人理解和认可贵行向本人发行的汇丰中国卓越理财借记卡仍受《汇丰银行（中国）有限公司个人借记卡章程》的约束。
- Subject to the effectiveness of my conversion to HSBC Premier, I confirm that (i) all my existing and future accounts and other services maintained with the Bank will be governed by the Personal Account General Terms and Conditions which may be updated or amended by the Bank from time to time, a copy of which has been received, read and understood by me; and (ii) the Tariff of Accounts and Services for Person Customers where applicable to HSBC Premier and as may be updated or amended by the Bank from time to time shall, with immediate effect, apply to all my existing and future accounts and other services maintained with the Bank, a copy of which has been received, read and understood by me. 在本人转换「卓越理财」服务生效的前提下，本人兹确认：(i) 本人于贵行开立的所有现有或将来的账户和现在或将来享有的其他服务受《个人账户一般条款》（贵行可不时更新或修改该等条款）的约束，并且本人已收执、阅悉及理解该等条款；并且 (ii) 《账户和服务费率（个人客户适用）》中有关「卓越理财」的账户费和服务费率（贵行可不时更新或修改该等条款）自即日起将适用于本人于贵行开立的所有现有或将来的账户及现在或将来享有的所有其他服务，本人已收执、阅悉及理解贵行之《账户和服务费率（个人客户适用）》。

Immediate Conversion to HSBC Advance 即时转换为 [运筹理财] 服务

- I hereby apply for immediate conversion to HSBC Advance. I understand and acknowledge that such conversion will be effective only if my day-end Total Relationship Balance with HSBC Bank (China) Company Limited (the "Bank") as of the date of this application meets the HSBC Advance Minimum Total Relationship Balance requirement set by the Bank. 本人特此申请即时转换为「运筹理财」服务，本人理解和确认该等转换须满足以下条件方生效：本人在汇丰银行（中国）有限公司（以下简称“贵行”）开立的所有账户在本申请函之日的日末账户总余额不少于贵行设定的「运筹理财」最低账户总余额的要求。
- I hereby apply for immediate conversion of my HSBC Debit Card (if any) to HSBC Advance Debit Card upon the effectiveness of my conversion to HSBC Advance. I understand and agree that my original HSBC Debit Card (if any) will be cancelled, and will be no longer usable after 45 days from the date of this application, and I have the responsibility to return my original HSBC Debit Card to the Bank or destroy my original HSBC Debit Card by myself. I understand and acknowledge that my HSBC Advance Debit Card issued by the Bank will still be governed by the Debit Card Terms and Conditions of HSBC Bank (China) Company Limited. 本人申请在本人转换为「运筹理财」服务生效的同时，将本人持有的汇丰中国借记卡（如有）转换成汇丰中国运筹理财借记卡。本人理解和同意，一旦向贵行提交本申请，即视为本人同意取消原汇丰中国借记卡（如有），原汇丰中国借记卡（如有）将于本申请之日起的45天后无法使用，本人有义务将原汇丰中国借记卡交还给贵行或自行销毁。本人理解和认可贵行向本人发行的汇丰中国运筹理财借记卡仍受《汇丰银行（中国）有限公司个人借记卡章程》的约束。
- Subject to the effectiveness of my conversion to HSBC Advance, I confirm that (i) all my existing and future accounts and other services maintained with the Bank will, be governed by the Personal Account General Terms and Conditions which may be updated or amended by the Bank from where time to time, a copy of which has been received, read and understood by me; and (ii) the Tariff of Accounts and Services for Person Customers where applicable to HSBC Advance and as may be updated or amended by the Bank from time to time shall, with immediate effect, apply to all my existing and future accounts and other services maintained with the Bank, a copy of which has been received, read and understood by me. 在本人转换「运筹理财」服务生效的前提下，本人兹确认：(i) 本人于贵行开立的所有现有或将来的账户和现在或将来享有的其他服务受《个人账户一般条款》（贵行可不时更新或修改该等条款）的约束，并且本人已收执、阅悉及理解该等条款；并且 (ii) 《账户和服务费率（个人客户适用）》中有关「运筹理财」的账户费和服务费率（贵行可不时更新或修改该等条款）自即日起将适用于本人于贵行开立的所有现有或将来的账户及现在或将来享有的所有其他服务，本人已收执、阅悉及理解贵行之《账户和服务费率（个人客户适用）》。

Immediate Conversion to HSBC Personal Banking (Applicable to service conversion under Corporate Employee Privilege Scheme and Personal Loan customers) 即时转换为[个人综合银行账户] (适用于在公司雇员专享计划下开立账户的客户和个人消费贷款客户)

- I hereby apply for immediate conversion to HSBC Personal Banking.
本人特此申请即时转换为「个人综合银行」服务。
- I hereby apply for immediate conversion of my HSBC Debit Card (if any) to HSBC Personal Banking Debit Card upon the effectiveness of my conversion to HSBC Personal Banking. I understand and agree that my original HSBC Debit Card (if any) will be cancelled, and will be no longer usable after 45 days from the date of this application, and I have the responsibility to return my original HSBC Debit Card to the Bank or destroy my original HSBC Debit Card by myself. I understand and acknowledge that my HSBC Personal Banking Debit Card issued by the Bank will still be governed by the Debit Card Terms and Conditions of HSBC Bank (China) Company Limited.
本人申请在本人转换为「个人综合银行账户」服务生效的同时，将本人持有的汇丰中国借记卡(如有)转换成汇丰中国个人综合账户借记卡。本人理解和同意，一旦向贵行提交本申请，即视为本人同意取消原汇丰中国借记卡(如有)，原汇丰中国借记卡(如有)将于本申请之日起的45天后无法使用，本人有义务将原汇丰中国借记卡交还给贵行或自行销毁。本人理解和认可贵行向本人发行的汇丰中国个人综合账户借记卡仍受《汇丰银行(中国)有限公司个人借记卡章程》的约束。
- Subject to the effectiveness of my conversion to HSBC Personal Banking, I confirm that (i) all my existing and future accounts and other services maintained with the Bank will, be governed by the Personal Account General Terms and Conditions under which HSBC Personal Banking is offered and provided and which may be updated or amended by the Bank from time to time, a copy of which has been received, read and understood by me; and (ii) the Tariff of Accounts and Services for Person Customers where applicable to HSBC Personal Banking and as may be updated or amended by the Bank from time to time shall, with immediate effect, apply to all my existing and future accounts and other services maintained with the Bank, a copy of which has been received, read and understood by me. 在本人转换「个人综合银行账户」服务生效的前提下，本人兹确认：(i) 本人于贵行开立的所有现有或将来的账户和现在或将来享有的其他服务受《个人账户一般条款》(贵行可不时更新或修改该等条款)的约束，并且本人已收执、阅悉及理解该等条款；并且(ii)《账户和服务费率(个人客户适用)》中有关「个人综合银行账户」的账户费和服务费率(贵行可不时更新或修改该等条款)自即日起将适用于本人于贵行开立的所有现有或将来的账户及现在或将来享有的所有其他服务，本人已收执、阅悉及理解贵行之《账户和服务费率(个人客户适用)》。

Customer Signature:
客户签字:



For Bank Use Only 银行专用

Customer Number

Input by
(Staff Signature)

International Customer Number

Issued Card Premier Advance Personal Banking

Input by
(Staff ID)

Staff Yes No

Change Correspondence Address / ID
 Yes – Information Change Request submitted No

Market Sector Composite Statement Requirement

Checked by
(Account Pack Controller signature)

Preferential Tariff Service Charges Exempted

GIMIS Code Relationship Management Code

Bank Authorised Signature and Stamp

Marker Relationship Manager Name

RM Branch